

# RETIREMENT PLANNING IN TODAY'S ECONOMY



## WHY RETIREMENT ELEVATED?

Emerging Advisor offers complete retirement education courses designed BY advisors FOR advisors, with everything you need to conduct an exceptional educational classroom experience. Our flagship program, Retirement Planning in Today's Economy, will help you comfortably connect with your prospects in an educational setting. By utilizing the program, you can easily teach retirement planning concepts at a university in your area, while solidifying your position as a trusted advisor in the minds of attendees.

## RETIREMENT PLANNING IN TODAY'S ECONOMY

is a comprehensive personal financial course designed to help explain retirement plans, prepare for market volatility, and budget strategically for the retirement they envision. Five topic presentation and results-driven introduction and closing modules.

### COURSE PRESENTATION OPTIONS

- Multi-Day Course: 2 Evenings from 6:30pm – 9:00pm, or Saturday 9:00am – 1:00pm
- Single-Day Course: 1 evening from 6:30pm – 9:00pm, or Saturday 9:00am – 11:30am
- Recommended Venues: Universities, Colleges, Junior Colleges

### TOPICS COVERED

- Income Planning
- Investment Planning
- Healthcare Planning
- Tax Planning
- Estate Planning

## DEMOGRAPHIC

- Men and Women
- Ages 55 to 75

## EACH COURSE INCLUDES

- Student Workbooks
- Supplemental Handouts
- Instructor Presentation and Training Guides
- Everything an Advisor Needs to Conduct a Successful Class

## THE PROCESS



## GET STARTED

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