



50-60 MINUTE COURSE

VIRTUAL COURSE



WHY RETIREMENT ELEVATED?

Emerging Advisor offers complete retirement education courses designed BY advisors FOR advisors, with everything you need to conduct an exceptional virtual educational classroom experience. Navigating Retirement in Any Economy will help you comfortably connect with your prospects in an educational setting. By utilizing the program, you can easily teach retirement planning concepts through live or pre-recorded virtual instruction, while solidifying your position as a trusted advisor in the minds of attendees.

NAVIGATING RETIREMENT IN ANY ECONOMY

is a personal financial course designed to help explain how to navigate retirement in our current economy by understanding the income gap, risk and tax efficient withdrawal strategies.

COURSE PRESENTATION

- Virtual 50-60 Minute Course

TOPICS COVERED

- How to Solve the Income Gap
- C.A.N. You Handle It?
- Tax Efficient Withdrawal Strategy

DEMOGRAPHIC

- Women
- Ages 55 to 75

EACH COURSE INCLUDES

- Instructor Presentation and Training Guides
- Everything an Advisor Needs to Conduct a Successful Class

THE PROCESS



GET STARTED

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