

EMPOWERING WOMEN FOR TODAY'S RETIREMENT



WHY RETIREMENT ELEVATED?

Emerging Advisor offers complete retirement education courses designed BY advisors FOR advisors, with everything you need to conduct an exceptional educational classroom experience. Empowering Woman for Today's Retirement will help you comfortably connect with your prospects in an educational setting. By utilizing the program, you can easily teach retirement planning concepts at a university in your area, while solidifying your position as a trusted advisor in the minds of attendees.

EMPOWERING WOMEN FOR TODAY'S RETIREMENT

is a comprehensive personal financial course designed to help explain retirement plans and prepare women for the retirement they envision. Five topic presentation and results-driven introduction and closing modules.

COURSE PRESENTATION OPTIONS

- Single Session: 70-Minute Course
- Weeknight Evenings: 6:30pm Start Time, or Saturday Mornings: 9:30am Start Time
- Recommended Venues: Universities, Colleges, Junior Colleges

TOPICS COVERED

- Income Planning
- Investment Planning
- Healthcare Planning
- Tax Planning
- Estate Planning

THE PROCESS



DEMOGRAPHIC

- Women
- Ages 55 to 75

EACH COURSE INCLUDES

- Two Single Session Classes - Any Combination of Weeknight or Saturday*
- Instructor Presentation and Training Guides
- Everything an Advisor Needs to Conduct a Successful Class

GET STARTED

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