



VIRTUAL COURSE

YOUR RETIREMENT & TAXES



WHY RETIREMENT ELEVATED?

Emerging Advisor offers complete retirement education courses designed BY advisors FOR advisors, with everything you need to conduct an exceptional virtual educational classroom experience. Your Retirement and Taxes will help you comfortably connect with your prospects in an educational setting. By utilizing the program, you can easily teach retirement planning concepts through live or pre-recorded virtual instruction, while solidifying your position as a trusted advisor in the minds of attendees.

YOUR RETIREMENT & TAXES is an informative fast-track course focusing on retirement and taxes, regulation and law changes, and situations which can have long-term effects on retirement.

DEMOGRAPHIC REACHED

- Men and Women
- Ages 55-75
- \$250,000+ Retirement Assets

TOPICS COVERED

- Taxation of Any Income
- Tax Advantaged Accounts
- Required Minimum Distributions
- Roth Conversions
- Social Security Income
- Withdrawl Strategies

EACH COURSE INCLUDES:

- Comprehensive Instructor Presentations
- Instructor Materials and Video Training Guides
- Fully Managed Digital Marketing Campaign through STEEP Digital Marketing
- Process Tutorial & Review with your Team
- Automated Follow-Up Services

\$3500/per campaign

OUR PROCESS



GET STARTED

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